

Finance & Investment Committee

The Tower Foundation of San Jose State University

Tuesday, May 27, 2025 at 1:00 PM - 3:00 PM PDT

Agenda

I. Call to Order - Jeff Ricci

II. Public Comment

III. Old Business

A. Approval of Finance & Investment Committee Minutes - February 19, 2025

IV. New Business

A. Beacon Pointe

1. Fund Manager Presentation: Apollo Infrastructure Company

2. Macro Market Review

3. Quarterly Investment Update

V. Tower Foundation Budget

A. 2024-25 Operating Budget Update

B. 2025-26 Operating Budget Proposal

VI. Next Meeting - August 13, 2025 @ 1:00 PM - 3:00 PM

VII. Adjournment