

## **Finance & Investment Committee**

The Tower Foundation of San José State University  
Wednesday, August 13, 2025 at 1:00 PM - 3:00 PM PDT  
Via Zoom

### **Agenda**

**I. Call to Order - Phil Boyce**

**II. Public Comment**

**III. Old Business**

**A. Approval of Finance & Investment Committee Minutes - May 27, 2025**

**IV. New Business**

**A. Beacon Pointe**

Guest: William Thompson

**1. Macro Market Review**

**2. Quarterly Investment Update**

**3. Investment Portfolio Rebalance Discussion**

**V. Next Meeting - November 12, 2025 @ 1:00 - 3:00 PM via Zoom**

**VI. Adjournment**